



# HERANBA

## INDUSTRIES LIMITED

A Govt. Recognised \* Export House

**H.O. :** 101 / 102, Kanchanganga, Factory Lane, Borivali (W), Mumbai - 400 092. INDIA. **Tel. :** +91-22-2898 7912 / 2898 7914, 2898 2133 / 44, 5070 5050, 5070 5101 **Web :** www.heranba.com **CIN NO :** U24231GJ1992PLC017315

**Branch Off. :** 301, 3rd Floor, Soni Shopping Center, L. T. Road, Opp - Dwarka Hotel, Borivali (W), Mumbai-400 092. INDIA

**Email :** sales@heranba.com / intl\_mktg@heranba.com

Date: 22<sup>nd</sup> February, 2021

To

The Senior General Manager  
Dept. of Listing Operations  
BSE Limited,  
P J Towers, Dalal Street,  
Mumbai -400001, India

To,

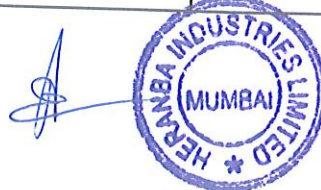
The Associate Vice President  
MSD - Non Continuous Markets Group  
M/s. National Stock Exchange of India Limited  
Exchange Plaza  
Bandra Kurla Complex  
Bandra (E)  
Mumbai-400051

Dear Sir,

**Sub: Public Issue/Offer of equity shares of face value of Rs. 10 each of Heranba Industries Limited ("Company" and "Offer", respectively)**

The Board of Directors of the Company and Selling Shareholders at their respective meetings held on 22<sup>nd</sup> February, 2021, in consultation with the Book Running Lead Managers to the Issue/Offer, has finalized allocation of 29,90,520 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 627 per Equity Share (including share premium of Rs. 617 per Equity Share) in the following manner:

| Sr. No. | Name of the Anchor Investor  | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (Rs. per Equity Share) |
|---------|--|--------------------------------|------------------------------|----------------------------------|
| 1       | GOVERNMENT PENSION FUND GLOBAL   | 5,58,210                       | 18.67%                       | 627                              |
| 2       | ASHMORE INDIA OPPORTUNITIES FUND                                       | 1,27,592                       | 4.27%                        | 627                              |
| 3       | JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED - SOUTH ASIA ACCESS FUND | 79,745                         | 2.67%                        | 627                              |
| 4       | IDFC EMERGING BUSINESS FUND  | 1,75,444                       | 5.87%                        | 627                              |
| 5       | IDFC HYBRID EQUITY FUND  | 63,802                         | 2.13%                        | 627                              |
| 6       | JUPITER INDIA FUND   | 1,59,505                       | 5.33%                        | 627                              |
| 7       | COHESION MK BEST IDEAS SUB-TRUST                                       | 2,39,246                       | 8.00%                        | 627                              |
| 8       | DOVETAIL INDIA FUND  | 2,39,246                       | 8.00%                        | 627                              |
| 9       | SOCIETE GENERALE   | 1,19,618                       | 4.00%                        | 627                              |
| 10      | MORGAN STANLEY ASIA (SINGAPORE) PTE                                    | 1,19,618                       | 4.00%                        | 627                              |



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|              |   |                  |        |     |
|--------------|---|------------------|--------|-----|
| 11           | HDFC TRUSTEE COMPANY LTD, A/C<br>HDFC BALANCE ADVANTAGE FUND  | 3,58,869         | 12.00% | 627 |
| 12           | MAX LIFE INSURANCE COMPANY<br>LIMITEDA/C<br>OLIF01311/02/08LIFEHIGHGR104-HIGH<br>GROWTH FUND            | 1,43,556         | 4.80%  | 627 |
| 13           | MAX LIFE INSURANCE COMPANY<br>LIMITED A/C DIVERSIFIED EQUITY<br>FUND (ULIF02201/01/20LIFEDIVEQF<br>104) | 31,891           | 1.06%  | 627 |
| 14           | MAX LIFE INSURANCE COMPANY<br>LIMITED   | 95,693           | 3.20%  | 627 |
| 15           | IIFL SPECIAL OPPORTUNITIES FUND -<br>SERIES 4   | 79,745           | 2.67%  | 627 |
| 16           | IIFL SPECIAL OPPORTUNITIES FUND -<br>SERIES 5   | 79,745           | 2.67%  | 627 |
| 17           | IIFL SPECIAL OPPORTUNITIES FUND -<br>SERIES 7   | 1,59,490         | 5.33%  | 627 |
| 18           | EMKAY EMERGING STARS FUND   | 1,59,505         | 5.33%  | 627 |
| <b>Total</b> |   | <b>29,90,520</b> |        |     |

Two mutual funds have applied through a total of three schemes, scheme-wise details provided in table below:

| Sr. No.      | Name of Scheme   | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (Rs. per Equity Share) |
|--------------|--|--------------------------------|------------------------------|----------------------------------|
| 1            | IDFC EMERGING BUSINESS FUND                                  | 175,444                        | 5.87%                        | 627                              |
| 2            | IDFC HYBRID EQUITY FUND                                      | 63,802                         | 2.13%                        | 627                              |
| 3            | HDFC TRUSTEE COMPANY LTD,<br>A/C HDFC BALANCE ADVANTAGE FUND | 358,869                        | 12.00%                       | 627                              |
| <b>Total</b> |  | <b>5,98,115</b>                | <b>20.00%</b>                |                                  |

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN







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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,  
For Heranba Industries Limited

Authorised Signatory

Name: Abdul Latif

Designation: Company Secretary & Compliance Officer



cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India